

PLEDGE FORM

Yes, I/we want to help ensure Father Judge High School's ability to secure the future of its students. I/we hereby pledge and agree to contribute an additional \$ _____ in support of *The Campaign for 3301* funded as follows: _____

Cash (or marketable securities), fulfilled over _____ years (up to five)

A planned gift through my/our will or other estate planning document (as further described on the attached Ways to Give sheet)

A combination of a cash gift and a bequest or other type of planned gift. Please specify:

Other assets (please specify):

I/We request this gift be restricted to the following purpose:

Science Labs - specify:

Most Urgent Priorities (Unrestricted)

Biology

Career Pathways Academy

Campellone Endowment

Chemistry

Physics

Athletics - specifically:

The pledge balance to be paid in Monthly Quarterly Semi-annually Annually

installments of \$ _____ beginning on (date): _____

(Unless otherwise noted, reminders will be sent on the 15th of each month.)

Name: _____

Address: _____

City: _____ ST: _____ Zip: _____

Phone: _____ Email: _____

Please make any checks or assets transfers in the name of: Friends of Father Judge, Inc. EIN# 75-305-3213

Signature _____ Date _____

WAYS TO GIVE

The Campaign for 3301 seeks pledged commitments to be fulfilled over the next three to five years. Gifts made to the Campaign are managed by the Friends of Father Judge High School, Inc., a separately incorporated 501c3 charity that enables Father Judge to keep donor support independent from the Archdiocese of Philadelphia. Pledges are not legally binding commitments, rather statements of charitable intent. For any documentation, the Friends of Father Judge High School EIN is 75-3053213.

Gifts of Cash: Personal checks, cash or credit/debit card transactions (American Express, MasterCard or VISA) are the most popular ways to make a gift to the Father Judge High School's Campaign and allow the donor an income tax deduction in the year the gift is made. Donors should indicate the method by which their gifts will be made, any other information necessary and the anticipated timing of their pledge payments on the *Pledge Form* that is returned to the school. Checks should be made payable to *Friends of Father Judge High School*. If you prefer to make a direct deposit to our bank account the information is Firsttrust Bank, the routing number (ABA) is 236073801, and account number is 8000369945.

Gifts of Appreciated Publicly Traded Securities: Gifts of stocks or bonds, which are or will be readily marketable, may have added tax-benefits for the donor. The deduction for outright gifts of appreciated long-term securities (held more than 12 months) is equal to the fair market value of the securities on the date the donor relinquishes control of the assets to the school, and none of the appreciation is taxable for capital gains purposes. The school maintains an account for the transfer of securities with Charles Schwab. Our account name is the **Friends of Father Judge HS**, account Charles Schwab & Co., Inc. 8604-6721, DTC 0164, Code 40. Please use our Stock Transfer Form to notify the Development Office of the transaction so that you may be credited with the full tax deduction. For additional information please contact Tom Fike, VP for Institutional Advancement at tom.fike@fatherjudge.com or 215-338-9494 x1026.

Gifts of Closely Held Stock: As with publicly traded securities, a gift of stock of a private corporation may allow the donor to avoid capital gains on appreciation of the stock, while attaining a tax deduction based on the stock's fair market value. The donor may obtain an immediate tax deduction up to 30% of the adjusted gross income. If the gift exceeds 30%, the remainder of the deduction generally can be carried over for up to five years.

Matching Gifts: There are many companies that match their employees' gifts to independent schools. For example, if a donor gives \$5,000 to Father Judge High School, a matching gift company will also give \$5,000 to the school and thus the donor is credited with a \$10,000 gift. Some companies will even match gifts on a 2:1 or 3:1 ratio. Donors simply need to contact their human resources offices for the appropriate forms and forward them with their gifts to Kevin Huckel in the Development Office at kevin.huckel@fatherjudge.com for completion.

Gifts of Real Estate/Tangible Property: Property may be donated outright. An immediate tax deduction is available and capital gains taxes may be avoided. As per the school's Gift Acceptance Policies, such gifts may only be accepted upon approval of the Finance Committee.

Planned Gifts: Other forms of giving, such as deferred gifts, are acceptable and may offer qualified donors an attractive alternative, enabling them to significantly increase the level of their gifts. A transfer of assets to a gift or trust entity that can pay income to a named beneficiary or possibly shift assets to children or grandchildren may allow a donor to make a substantial gift to **The Campaign for 3301** while meeting personal financial objectives. The donor may gain immediate tax advantages or may reduce gift or estate taxes through one of these gift arrangements. Bequests are also a popular way to make a significant gift and perpetuate your charitable support of the school well beyond your lifetime.

Donors should consult their tax advisors concerning the treatment of these and other specialized gift techniques as they may vary depending upon individual circumstances.